

**YVONNE ENGLARD ZUBER**

**EMPLOYMENT**

Harper Lutz Zuber Potenza & Associates, LLC, 1580 Lincoln, Suite 1100, Denver, CO 80203. 2005 to present. Partner.

Saltzman Hamma Nelson Massaro, LLP, 1660 Lincoln Street, Suite 2000, Denver, CO 80264. 1998 to 2005. Director.

Yvonne Englard Zuber, CPA, 1873 South Bellaire, Suite 910, Denver, CO 80222. 1993 to 1998. Sole Practitioner.

Julian and Zuber, Certified Public Accountants. Denver, CO. 1989 to 1993. Partner.

Yvonne Englard Zuber, CPA, Denver, CO. 1983 to 1989. Sole Practitioner.

Michael Bailey and Associates, Certified Public Accountants, Denver, CO. 1981 to 1983. Senior Accountant.

McGladrey, Hendrickson & Pullen, Certified Public Accountants, Denver, CO. 1979 to 1981. Staff Accountant.

**EXPERIENCE**

Practice areas include marital dissolution engagements, litigation services and business valuations.

Significant engagements include:

- Analysis of marital dissolution financial matters and providing expert testimony with respect to tracing of marital and separate property, determination of net spendable income, divorce tax issues and valuation of businesses, pension plans, trust interests and stock options.
- Partnership dissolution litigation.
- Quantification of damages for commercial and personal injury litigation.
- Industry experience includes medical, legal and other professional services, real estate, construction, insurance, investment management, manufacturing and retailing.
- Appointment as a Special Master by the Denver District Court and the Jefferson County District Court.

**JURISDICTIONS QUALIFIED**

Adams County, Arapahoe County, Denver County, Douglas County, Jefferson County, Clear Creek County, Summit County, Pitkin County, La Plata County, Scotts Bluff County (Nebraska), Lincoln County (Nebraska) and U. S. Bankruptcy Court.

**ACADEMIC AND PROFESSIONAL CREDENTIALS**

University of Colorado, Boulder, 1979, Postgraduate course work in accounting.

University of Colorado, Boulder, 1972, Bachelor of Arts, Mathematics.

Certified Public Accountant, State of Colorado, 1983.

Accredited in Business Valuation, American Institute of Certified Public Accountants, 1998.

Certified Valuation Analyst, National Association of Certified Valuation Analysts, 1997.

Series 66 securities license, 2000.

### **MAJOR SPEAKING ENGAGEMENTS AND PUBLICATIONS**

Colorado Bar Association Family Law Institute, 2005, *Business Valuation and the Joint Expert*.

Judicial Institute Family Issues Conference, 2005, *Business Valuation Issues in Divorce*.

Colorado Bar Association Family Law: Advanced Practice, 2005, *Fair Market Value or Fair Value*.

Colorado Attorney/Mediator Dialogue, 2002 to 2005, *Tax Issues in Divorce*.

National Business Institute, Inc., 2005, *Determining and Dividing Marital Assets*.

Colorado Bar Association Family Law Institute, 2002, *The Big Ones - Large Asset Cases*.

Collaborative Family Law Training, 2002, *Use of Financial Experts in the Collaborative Process*.

American Academy of Matrimonial Lawyers Colorado Chapter, 2000, *Withdrawals from Retirement Plans*.

CLE in Colorado, Inc., 1996, *Financial Ethics: Working with CPAs*.

CLE in Colorado, Inc., 1994, *How to Structure IRA Withdrawals Without a Penalty: The Lifetime Annuity*.

Lawyers' Public Information Forum, 1992, *The Valuation of Professional Service Corporations*.

McGuane, Frank S., Jr. and Zuber, Yvonne, "Valuation of Pension and Profit-Sharing Benefits," *Journal of the American Academy of Matrimonial Lawyers*, Vol. 3, 1987. (Article was cited in *In re Marriage of Gallo*, 752 P.2d 47 (Colo. 1988), *In re Marriage of Nordahl*, 16 BTR 958, and *In re Marriage of Hunt*, 17 BTR 1303.

### **PROFESSIONAL ACTIVITIES**

Member, Colorado Society of Certified Public Accountants; Chair of Litigation Support Services Committee, 1993 to 1994; Member of Management Services Consulting Committee, 1995 to 1997; Seminar Co-Chair, 1992 and 1994.

Member, American Institute of Certified Public Accountants; Member of Accredited in Business Valuation (ABV) Credential Committee, 2000 to 2003.

National Association of Certified Valuation Analysts.

Economics Consequences of Divorce Task Force; Chairperson, 1992 to 1993.